



# Defining the Ideal Retirement

Names :

Date:

## Self Analysis

1. Where can we retire?

Please mention the list of probable countries

2. What facilities do we want in the City/town?

Take into consideration: Proximity to children and other family, Access to quality healthcare, Airport, Parks and other infrastructure.

2. What kind of house would we want to live in?

Apartment / Villa / Townhouse / Rented / Own / Private or in a Community. One House or houses in 2 or more countries

3. What kind of amenities we want in our house?

4. What kind of activities we want to engage during retirement?  
Eg: Golf, Cricket, Yoga, Spirituality etc...



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5. Will we need Domestic help?

Yes / No

6. Important benefits

1. Health Insurance
2. Gym / club Membership
3. Annual Travel / Vacation / Visiting family
4. others...

7. Other important considerations not listed above

**Our Definition of an Ideal Retirement is**

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